

**TENNESSEE VALLEY AUTHORITY  
NOTICE OF PUBLIC AUCTION**

**CHICKAMAUGA RESERVOIR  
TVA TRACT NO. XCR-710**

WHEREAS, in accordance with Section 31 of the Tennessee Valley Authority ("TVA") Act of 1933, as amended, the TVA Board of Directors, through its designee the Chief Executive Officer, has approved the sale of a tract of land to be used for pipeline, utility, and road purposes in support of industrial development and use only, containing approximately 0.603 acre, more or less, located on Chickamauga Reservoir in Bradley County, Tennessee, specifically described in Exhibit B and shown on Exhibit C, both of which are attached hereto and made a part hereof, and identified in TVA land records as TVA Tract No. XCR-710 (the "Property");

NOW, THEREFORE, notice is hereby given that TVA, as legal agent of the United States of America, will sell the Property at public auction in accordance with the Terms of Public Auction contained in Exhibit A, which is attached hereto and made a part hereof.

The auction will be held at the Bradley County Courthouse in Cleveland, Tennessee, on June 15, 2012, at 10 a.m. EDT.

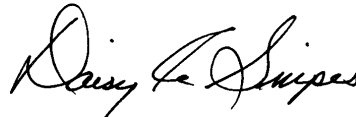
The Property will be sold to the qualified bidder offering the highest bid for cash (checks accepted).

In order to qualify to bid, TVA must receive from each prospective bidder no later than midnight on June 8, 2012, (1) a letter of intent to bid, (2) credentials, satisfactory to TVA in its sole discretion, evidencing the ability of the prospective bidder to close the sale, and (3) a 1- to 2-page overview summarizing, with sufficient details, the prospective bidder's plans to use the Property for pipeline, utility, and/or road purposes in order to support industrial development and use. The letter of intent to bid and credentials must be sent by United States certified mail or by a recognized overnight courier service that provides a receipt of delivery. Prospective bidders who fail to qualify will be notified prior to the auction.

The Property will be conveyed by Special Warranty Deed subject to such terms and conditions, covenants, restrictions, reservations, exceptions, and/or limitations as are specifically set forth in said Exhibit A and as may be announced on the day of the auction.

Signed this 17th day of May, 2012.

TENNESSEE VALLEY AUTHORITY  
legal agent of the  
UNITED STATES OF AMERICA



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DAISY A. SNIPES, Senior Manager  
Realty, GIS and Land Records

The Notice of Public Auction can be obtained from the TVA website at <http://www.tva.gov/surplus/realestate.htm>. For further information regarding the sale and bid requirements, to inspect the Property, or to submit bid qualifications, contact:

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